

Investor Information

(As of March 31, 2012)

TRANSFER AGENT FOR COMMON STOCK

Sumitomo Mitsui Trust Bank, Limited
4-1, Marunouchi 1-chome,
Chiyoda-ku, Tokyo 100-8233, Japan

DEPOSITARY AND TRANSFER AGENT FOR AMERICAN DEPOSITARY RECEIPTS

The Bank of New York Mellon
101 Barclay Street, New York, NY 10286, U.S.A.
Tel: +1-201-680-6825 U.S. toll free: 888-269-2377 (888-BNY-ADRS)
<http://www.adrbnymellon.com>
Ratio (ADR:ORD): 1:1
Exchange: OTC (Over-the-Counter)
Symbol: OCPNY
CUSIP: 68163W109

STOCK EXCHANGE LISTINGS IN JAPAN

Tokyo Stock Exchange, Inc.

TOTAL SHARES OF COMMON STOCK ISSUED AND OUTSTANDING

271,283,608

NUMBER OF SHAREHOLDERS

45,621

PRINCIPAL SHAREHOLDERS

| | Number of shares held (thousands)* | Percentage of shares outstanding (%) |
|---|------------------------------------|--------------------------------------|
| Nippon Life Insurance Company | 13,286 | 4.89 |
| The Bank of Tokyo-Mitsubishi UFJ, Ltd. | 13,286 | 4.89 |
| The Master Trust Bank of Japan, Ltd. (trust accounts) | 10,071 | 3.71 |
| Japan Trustee Services Bank, Ltd. (The Sumitomo Trust and Banking Company Re-trust Portion, Sumitomo Mitsui Banking Corporation Pension Trust) | 9,004 | 3.31 |
| Japan Trustee Services Bank, Ltd. (trust accounts) | 8,448 | 3.11 |
| Sumitomo Mitsui Banking Corporation | 8,350 | 3.07 |
| Morgan Stanley Private Bank, National Association PB Client Custody | 6,941 | 2.55 |
| Terumo Corporation | 5,581 | 2.05 |
| State Street Bank and Trust Company 505223 | 4,966 | 1.83 |
| The Hachijuni Bank, Ltd. | 4,136 | 1.52 |

DISTRIBUTION OF SHARES BY TYPE OF SHAREHOLDER

| | Number of shareholders | Number of shares held (thousands)* | Percentage of total shares outstanding (%) |
|---|------------------------|------------------------------------|--|
| Japanese financial institutions | 46 | 106,337 | 39.20 |
| Japanese companies trading in financial instruments | 57 | 8,195 | 3.02 |
| Other Japanese corporations | 406 | 23,245 | 8.57 |
| Japanese individuals and others | 40,189 | 33,267 | 12.26 |
| Foreign institutions and individuals | 471 | 95,809 | 35.32 |
| Treasury stock | 1 | 4,421 | 1.63 |
| Total | 41,178 | 271,283 | 100.00 |

*Figures are truncated at thousands.

FORWARD-LOOKING STATEMENTS

This annual report contains forward-looking statements concerning Olympus' future plans, strategies, and performance. These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on economic, financial and competitive data currently available. Furthermore, they are subject to a number of risks and uncertainties that, without limitation, relate to economic conditions, worldwide business competition, customer demand, foreign currency exchange rates, tax rules, regulations and other factors. Olympus therefore wishes to caution readers that actual results may differ materially from our expectations.